

# How to prepare for the interRAI Upgrade August 2024

### Residential Care Guide

#### An upgrade is planned for 9 August 2024

The interRAI national software system (Momentum) is being upgraded on 9 August 2024. The upgrade is introducing a number of changes that will make it easier to work with your assessments.

#### You must complete two tasks to prepare

To ensure upgrade success, we need you to resolve any incomplete assessments before the upgrade begins. Please complete the following tasks before the upgrade begins.

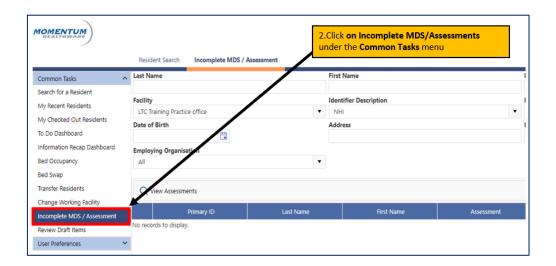
#### Check in/check out users must complete an additional action

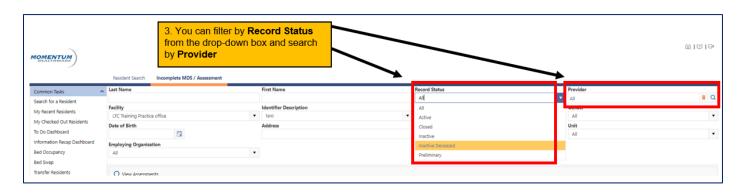
Facilities that use Momentum's check in/check out functionality will also need to run the Checked-Out Client Record report. All checked out records need to be checked back in where possible to avoid loss of assessment information. Check In Check Out is being phased out and will not be able to be accessed after the upgrade.

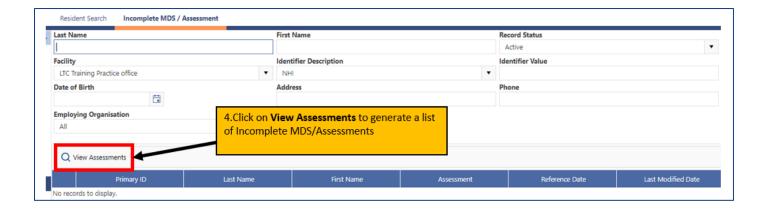
# Task one: Generate a list of Incomplete MDS/Assessments

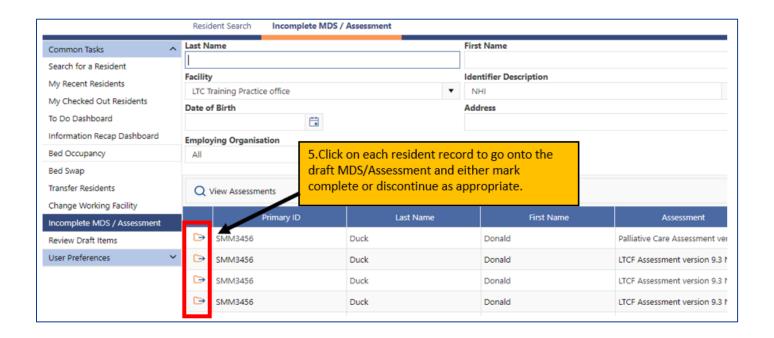
To generate a list of Incomplete MDS/Assessments, please complete the following steps; log into the interRAI software and go to the 'Home' page. Generate this list to go to the client records and mark complete or discontinue all draft assessments as appropriate.











## Task two: Review your Draft Items

To ensure you have left nothing in DRAFT prior to the upgrade, please complete the following steps; log into the interRAI software and go to the 'Home' page.

Use this review feature to identify all items that you as a user have left in draft.

Note: You can only run this review for your own draft items.

