

# interRAI Software System – New Look and Feel Guide

## interRAI new user interface – Update 2019

This guide provides interRAI assessors and users an overview of the visual changes of the new user interface introduced to the interRAI Software System.

These visual changes are permanent. All functionality remains the same.

Please note that the pink screen-shots have been taken from a test environment and will be blue on the live site.

We are confident that you will enjoy the modern and fresh new look. If you have any questions or feedback, please contact [interRAI@tas.health.nz](mailto:interRAI@tas.health.nz).

## Home page

When you log in, you will immediately notice that the **Home, Help and Logout** icons which were words, are now picture representations and are situated in the top right hand corner.

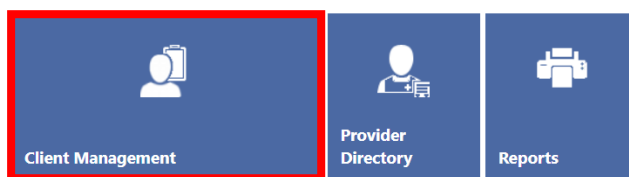
Old:



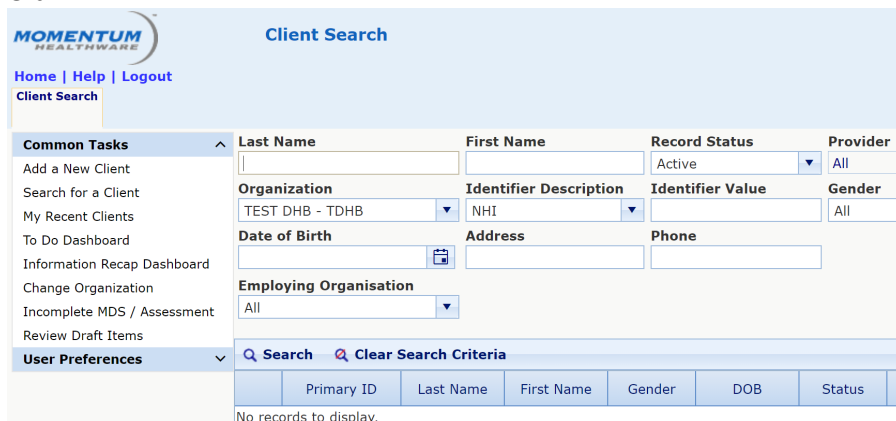
New:



The panel icons on the Home page remain unchanged. When you click on **Client Management**, you see visual differences.



Old:



**Client Search**

Home | Help | Logout  
Client Search

**Common Tasks**

- Add a New Client
- Search for a Client
- My Recent Clients
- To Do Dashboard
- Information Recap Dashboard
- Change Organization
- Incomplete MDS / Assessment
- Review Draft Items

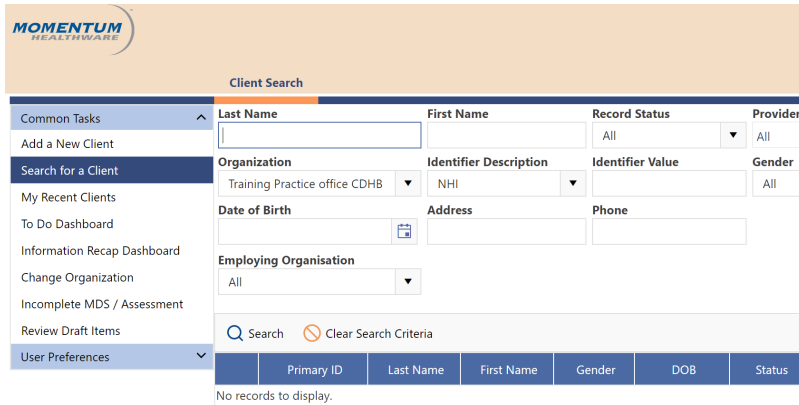
**User Preferences**

Q Search Clear Search Criteria

Last Name	First Name	Record Status	Provider
		Active	All
Organization	Identifier Description	Identifier Value	Gender
TEST DHB - TDHB	NHI		All
Date of Birth	Address	Phone	
Employing Organisation			
All			

Primary ID	Last Name	First Name	Gender	DOB	Status
No records to display.					

New:



**MOMENTUM HEALTHWARE**

**Client Search**

Common Tasks ^

Add a New Client

**Search for a Client**

My Recent Clients

To Do Dashboard

Information Recap Dashboard

Change Organization

Incomplete MDS / Assessment

Review Draft Items

User Preferences v

Last Name

First Name

Record Status

Provider

Organization

Identifier Description

Identifier Value

Gender

Date of Birth

Address

Phone

Employing Organisation

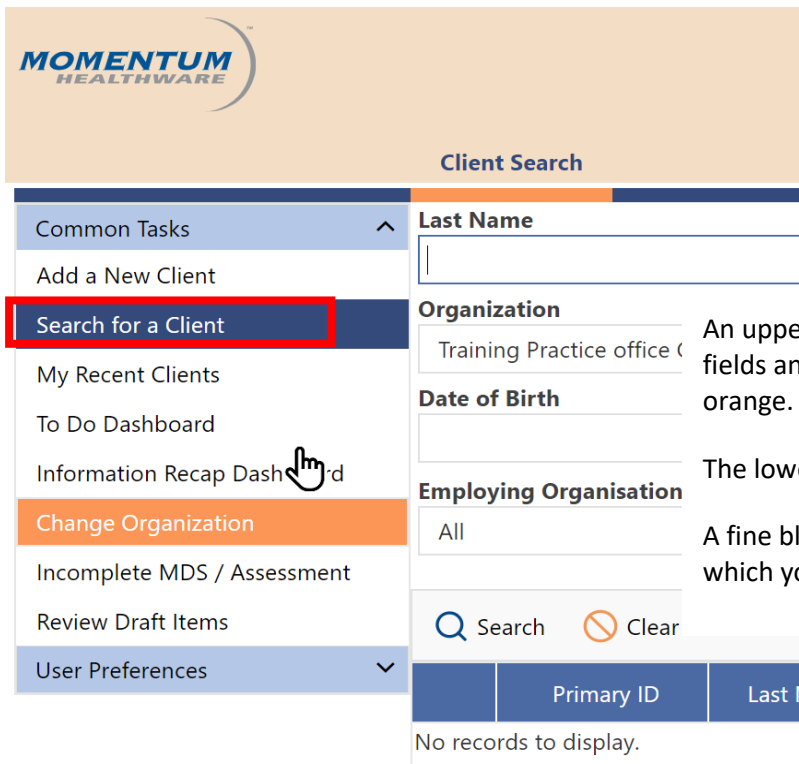
All

Search Clear Search Criteria

Primary ID Last Name First Name Gender DOB Status

No records to display.

Menu items are now highlighted to indicate where you are (solid dark blue highlight on the left-hand side menu) and an orange highlight will follow your mouse up and down the menu.



**MOMENTUM HEALTHWARE**

**Client Search**

Common Tasks ^

Add a New Client

**Search for a Client**

My Recent Clients

To Do Dashboard

Information Recap Dashboard

**Change Organization**

Incomplete MDS / Assessment

Review Draft Items

User Preferences v

Last Name

Organization

Date of Birth

Employing Organisation

All

Search Clear

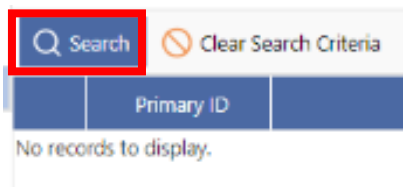
Primary ID Last Name

No records to display.

An upper dark blue line borders the entry fields and highlights your current screen tab orange.

The lower data field labels are also dark blue.

A fine blue line displays around the field in which your cursor is sitting.



Search Clear Search Criteria

Primary ID

No records to display.

A dark blue highlight shows when you hover your mouse over the **Search** and **Clear Search Criteria** buttons.

# Navigation

The screenshot shows the 'Client Overview' page for a client named 'Test, Client'. The page has a top navigation bar with tabs for Client Search, Client Overview (selected), Case Activity, Forms, Care Plan, MDS / Assessment, Continuation Notes, QIs, CAPS, Outcomes, and Referrals. The left sidebar lists common tasks and a navigation menu. The main content area displays client information in a table-like format. The 'Likes to be called' field is highlighted in blue.

Full Name	Date of Birth	Age	Gender	Record Currently Checked Out By
Test, Client (Mr.)	10-10-1950	68	Male	
Likes to be called	Phone Numbers	Identifiers		
	No Phone Numbers Exist	NHI: ZZZ9994		
Service Address				
No Service Address Exists				
GP - Practice				
Merge History for Records in This System				
Record Status				
Active				
Next MDS / Assessment				
MDS / Assessment Functional Performance Trends				

The field labels are no longer blue but underlined in blue when you enter a client's record.

This screenshot shows the 'Client Overview' page with the 'Likes to be called' field highlighted in orange. The left sidebar lists common tasks and a navigation menu. The main content area displays client information in a table-like format.

Full Name
Test, Client (Mr.)
Likes to be called
Service Address
No Service Address Exists

An orange highlight will show when you hover your mouse over the labels of the fields.

This screenshot shows the 'Client Overview' page with the 'Return', 'Save & Return', 'Save', and 'Cancel' buttons highlighted in dark blue. The left sidebar lists common tasks and a navigation menu. The main content area displays client information in a table-like format.

Full Name
Test, Client (Mr.)
Likes to be called
Service Address
No Service Address Exists

A dark blue highlight will show when you hover your mouse over the **Return**, **Save & Return**, **Save** and **Cancel** buttons.

**MOMENTUM HEALTHWARE**

Client Search **Client Overview** Case Activity **Forms** Care Plan

Common Tasks  
 Client Overview  
 Enter a New Continuation Note  
 Add a New Client

**Full Name**  
 Test, Client (Mr.)

**Date of Birth**  
 10-10-1950

**Age**  
 68

**Likes to be called**

**Phone Numbers**  
 No Phone Numbers Exist

An orange highlight will show when you hover your mouse over each of the other tabs.

## Assessment tab

Old:

**View a Historical MDS / Assessment**

Client, Test NHI: Date of Birth: Gender:

Activity Forms Care Plan **MDS / Assessment** Continuation Notes QIs CAPs Outcomes Referrals

Save

Next MDS / Assessment

New Error Out Delete

View	Reference ...	MDS / Assessment	Status	Last Modifi...	CAPS	QI	Outcomes
	25-07-2019	CHA 9.3.3	Draft	25-07-201...	CAPS		Outcomes
	28-05-2019	HC Assessment version 9.3 ...	Draft	05-07-201...	CAPS		Outcomes
	16-11-2018	HC Assessment version 9.3 ...	Draft	16-11-201...	CAPS		Outcomes
	16-11-2018	Contact Assessment version ...	Draft	16-11-201...			Outcomes
	18-10-2018	HC Assessment version 9.3 ...	Draft	18-10-201...	CAPS		Outcomes
	09-10-2018	HC Assessment version 9.3 ...	Draft	09-10-201...	CAPS		Outcomes
	03-10-2018	HC Assessment version 9.3 ...	Draft	03-10-201...	CAPS		Outcomes

New:

Client Search Client Overview Case Activity Forms Care Plan **MDS / Assessment** Continuation Notes QIs CAPs Outcomes Referrals

Test, Client

Save

Next MDS / Assessment

+ New Discontinue Error Out Delete

View	Reference Date	MDS / Assessment	Status	Last Modified Date	CAPS	QI	Outcomes
	05-05-2017	HC Assessment version 9.3 New Zealand customisation	Draft	15-05-2017 10:13 AM			
	04-05-2017	HC Assessment version 9.3 New Zealand customisation	Draft	04-05-2017 07:35 PM			
	21-03-2017	HC Assessment version 9.3 New Zealand customisation	Draft	21-03-2017 02:24 PM			
	29-10-2016	HC Assessment version 9.3 New Zealand customisation	Draft	29-10-2016 01:30 AM			
	22-12-2015	CHA 9.3.1	Draft	22-12-2015 09:43 AM			
	16-12-2015	Emergency Department Screener version 9.3	Draft	16-12-2015 08:37 AM			

Some icons in the client's assessment tab have changed.

Old:	New:
